**INTEREST RATES MARKET NOTICE**

**Date: 14 April 2021**

**Subject:** Tap Issue

**(THE SOUTH AFRICAN NATIONAL ROADS AGENCY SOC LIMITED – “HWAY35”)**

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The JSE Limited has granted a listing to **THE SOUTH AFRICAN NATIONAL ROADS AGENCY SOC LIMITED,** with effect from 16 April 2021.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R485,000,000

**Total Amount Following Tap Issue** R 7,911,000,000

**Bond Code** HWAY35

**Nominal Issued** R 485,000,000

**Issue Price** 85.59277%

**Coupon** 9.25%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 July 2035

**Books Close Date(s)** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** by 17:00 on20 January, 20 July

**Issue Date** 16 April 2021

**Date Convention** Following

**Interest Commencement Date** 31 July 2020

**First Interest Date** 31 January 2011

**ISIN No.** ZAG000079161

**Additional Information** RSA Guarantee

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Pramesh Ravjee Nedbank Corporate & Investment Bank +27 10 2166374

Corporate Actions JSE +27 11 520 7000